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**稀鎂科技
REMT**

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RARE EARTH MAGNESIUM TECHNOLOGY GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 601)

**REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED
RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR
EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE**

References are made to the announcements of the Company dated 19 November 2024 and 28 November 2024 in relation to the Rights Issue (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, it was expected that the Prospectus in relation to the Rights Issue would be despatched on or before 11 December 2024. As additional time is required to finalise certain information in the Prospectus, it is expected that the Prospectus will be despatched on or before 24 December 2024 and the expected timetable for the Rights Issue will be revised.

EXPECTED TIMETABLE

Set out below is the revised expected timetable for the proposed Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Expected Timetable for the Rights Issue

2024
(Hong Kong time)

Despatch of Prospectus Documents
(in the case of Non-Qualifying Shareholders,
the Prospectus only) Tuesday, 24 December

First day of dealing in Nil-Paid Rights Shares Monday, 30 December

Expected Timetable for the Rights Issue

2025
(Hong Kong time)

Latest time for splitting of the PAL 4:30 p.m., on Thursday,
2 January

Last day of dealing in Nil-Paid Rights Shares Tuesday, 7 January

Latest Time for Acceptance of and payment for
the Rights Shares and application and
payment for Excess Rights Shares 4:00 p.m. on Friday,
10 January

Latest Time for Termination for the Rights Issue
to become unconditional 5:00 p.m. on Wednesday,
15 January

Announcement of results of the Rights Issue Thursday, 16 January

Despatch of certificates for fully-paid Rights Shares and
refund cheques, if any, in respect of wholly or partially
unsuccessful application for excess Rights Shares Friday, 17 January

Expected first day of dealings in
fully-paid Rights Shares Monday, 20 January

Dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be varied by agreement between the Company and the Underwriter.

Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
Rare Earth Magnesium Technology Group Holdings Limited
Shum Sai Chit
Chairman

Hong Kong, 10 December 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Shum Sai Chit and Ms. Chi Sile; and two independent non-executive Directors, namely Mr. Cheung Sound Poon and Mr. Sheng Hong.