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GROUP SENSE (INTERNATIONAL) LIMITED

權智(國際)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 601)

**COMPLETION OF EQUITY TRANSFER OF TARGET COMPANY AND
ARRANGEMENT OF PRODUCTION**

References are made to the Company's announcement dated 12 August 2015, the supplemental announcement dated 13 August 2015 and the circular dated 25 September 2015 (the "Circular"), in relation to, among others, the Acquisition. All capitalised terms used herein shall, unless otherwise defined, have the same meaning as those defined in the Circular.

The Board is pleased to announce that in respect of the major transaction of acquiring 新疆騰翔鎂製品有限公司 (Xinjiang Tengxiang Magnesium Products Company Limited*), the entire equity interests of the Target Company have been completely transferred to the Company and the Target Company has become a wholly-owned subsidiary of the Company. All the legal certificates and licenses related to commencement of production have been obtained, and the Target Company conducted fire ignition and arranged for production on 28 December 2015.

By order of the Board
Group Sense (International) Limited
Shum Sai Chit
Chairman

Hong Kong, 28 December 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Shum Sai Chit and Ms. Chi Bi Fen; two non-executive Directors, namely Professor Meng Jian and Dr. Tam Wai Ho, Samson JP; and three independent non-executive Directors, namely Mr. Kwong Ping Man, Mr. Cheung Sound Poon and Mr. Chen Gang.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* For identification purpose only