Rare Earth Magnesium Technology
Group Holdings Limited ("Group")
SHAREHOLDERS COMMUNICATION POLICY

1. Purpose

1.1 This Policy aims to set out the provisions with the objective of ensuring that the Group's shareholders, both individual and institutional (collectively, "Shareholders"), and, in appropriate circumstances, the investment community at large, are provided with ready, equal and timely access to balanced and understandable information about the Group, in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Group.

1.2 For the purpose of this Policy, references to the investment community is intended to include the Group's potential investors as well as analysts reporting and analyzing the Group's performance.

2. General Policy

2.1 The Board shall maintain a communication with Shareholders and the investment community, and will regularly review this Policy to ensure its effectiveness.

2.2 Information shall be communicated to Shareholders and the investment community mainly through the Group's financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the disclosures submitted to The Stock Exchange of Hong Kong Limited ("SEHK") and its corporate communications and other corporate publication on the Group's website.

2.3 Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Any question regarding this Policy shall directed to the Managing Director.

3. Communication Strategies

Shareholders' enquiries

3.1 Shareholders should direct their questions about their shareholdings to the Company's Registrar.

3.2 Shareholders and the investment community may at any time make a request for the Group's information to the extent such information is publicly available.

3.3 Shareholders and the investment community shall be provided with designated contacts, email addresses and enquiry lines of the Group in order to enable them to make any query in respect of the Group.

Corporate Communication

3.4 Corporate communication will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese).

Corporate website

3.5 A dedicated Investor Relations section is available on the Group's website http://www.remt.com.hk. Information on the Group's website is updated on a regular basis.

3.6 Information released by the Group to SEHK is also posted on the Group's website immediately thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents etc.

3.7 All press statements and investor news update issued by the Group will be made available on the Group's website.

Shareholders' Meetings

3.8 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meeting for and on their behalf if they are unable to attend the meetings.

3.9 Appropriate arrangements for the annual general meetings shall be in place to encourage Shareholders' participation.

3.10 The process of the Group's general meeting will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.

3.11 Board members and external auditors will attend annual general meetings to answer Shareholders' questions.

Investment Market Communications

3.13 Investor/analysts briefings and one-on-one meetings, roadshows (both domestic and international), media interviews, marketing activities for investors and specialist industry forums etc will be available in order to facilitate communication between the Group, Shareholders and investment community.

3.14 The Group's Directors and employees who have contacts or dialogues with investors, analysts, media or other interested outside parties are required to comply with the relevant rules and regulations under the Listing Rules.

4. Shareholder Privacy

4.1 The Group recognizes the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

* Corporate Communication refers to any document issued or to be issued by the Group for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.